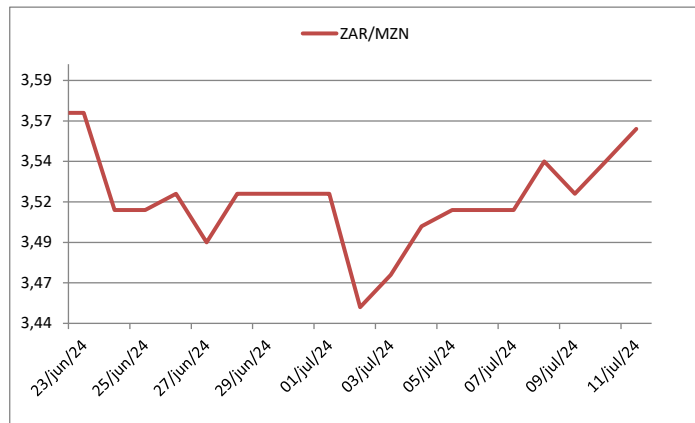
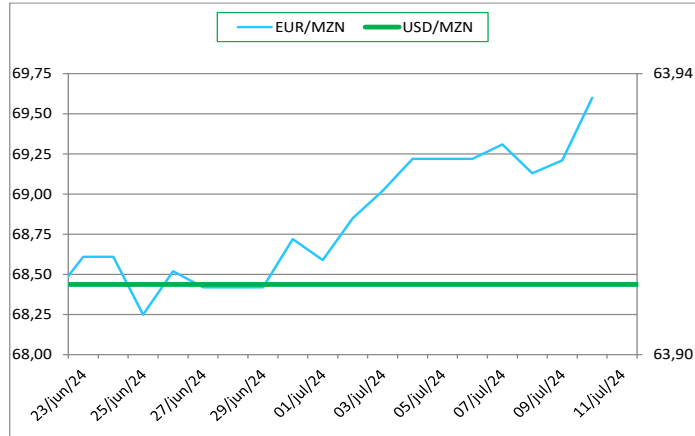


## Mozambique

**Money Market** – Yesterday, the Central Bank absorbed MZN 6.300.00 million in the Permanent Deposit Facility at the overnight rate of 12,00%.

**Foreign Exchange Market** – The Metical exchange rate stood at USD/MZN 63,91. The rand and the euro appreciated against metical, standing at ZAR/MZN 3,56 e EUR/MZN 69,60 against the close of the previous session: ZAR/MZN 3,54 e EUR/MZN 69,21.



## South Africa

**Foreign Exchange and Capital Markets** – The South African rand extended its gains last Thursday after U.S. inflation unexpectedly fell last month, fuelling bets that the Federal Reserve may cut interest rates in September.

At 15:21, the rand traded at 18,0050 against the dollar, 0,6% stronger than its previous close.

## Other Markets

**Stock Market** – The main European indices rose for the second consecutive session, as investors drew optimism from the June inflation data in the United States that opens the door to an interest rate cut by the Federal Reserve.

**Foreign Exchange Market** – The dollar depreciated against the main rival currencies, in an immediate reaction after the latest data showed that inflation in the United States slowed more than expected in June by 0,1% to 3%.

**Commodities** – Oil prices continued to rise on the main international markets, encouraged by the slowdown in US inflation in June, which has revived expectations that the FED will cut key interest rates as early as September.

Indicative Exchange Rates	Buy	Sell
USD/MZN	63,25	64,52
EUR/MZN	68,70	70,07
ZAR/MZN	3,52	3,59
EUR/USD	1,0864	1,0868
USD/ZAR	18,0016	18,0042
Treasury Bills	Interest Rates	YTD
3M	16,13%	-2,17 p.p.
6M	16,27%	-2,14 p.p.
12M	16,43%	-2,17 p.p.
Benchmarks	Interest Rates	YTD
Standing Lending Facility (FPC)	18,00%	-2,25 p.p.
Standing Deposit Facility (FPD)	12,00%	-2,25 p.p.
Interbak Money Market Rate (MIMO)	15,00%	-2,25 p.p.
Mandatory Reserves - MZN	39,00%	+0,00 p.p.
Mandatory Reserves - USD	39,50%	+0,00 p.p.
Prime Rate (PRSF)	21,20%	-2,90 p.p.
Secured Overnight Financing Rate	Interest Rates	YTD
3M	5,35%	+0,00 p.p.
Inflation	Annual Average	YOY
Mozambique:June/2024	4,35%	3,04%
Commodities	Actual	YTD
Brent - Barrel	87,90	7,68%
Crude - Barrel	83,82	17,12%
Gold - Ounce	2.402,25	15,82%
Platinum - Ounce	993,26	-1,15%
Silver - Ounce	30,79	28,94%
Natural Gas - BTU	2,27	-9,68%
Aluminum - Ton.	2.476,50	3,75%
Coal - Maputo Ton.	103,92	1,90%
International Stock Exchange	Actual	YTD
PSI20	6.802	6,27%
Nasdaq	18.283	21,12%
Stoxx50	4.529	11,00%
Bonds - Fixed Rate	Coupon Rate	Next Coupon
Government-2023 -Serie 1	19,00%	08/08/2024
Government-2023 -Serie 5	16,00%	14/12/2024
Government-2023 -Serie 8	16,00%	20/09/2024
Bonds - Floating Rate	Coupon Rate	Next Coupon
Government-2024 -Serie 1	18,00%	11/01/2025
Government-2024 -Serie 2	19,50%	18/07/2024
Government-2024 -Serie 3	18,00%	06/09/2024
Government-2024 -Serie 4	17,00%	03/10/2024
Government-2024 -Serie 5	17,00%	22/11/2024
Government-2024 -Serie 6	16,50%	22/11/2024
Government-2024 -Serie 7	16,00%	19/12/2024
Domestic Stock Prices	Price MZN	YTD
CDM	61,00	22,00%
CMH	3.500,00	25,00%
EMOSE	10,30	-31,33%
ZERO	20,00	0,00%
TOUCH PUBLICIDADE	150,00	66,67%
ARCO INVESTIMENTOS	100,00	0,00%
HCB	3,00	31,00%
TROP-B	119,00	6,25%