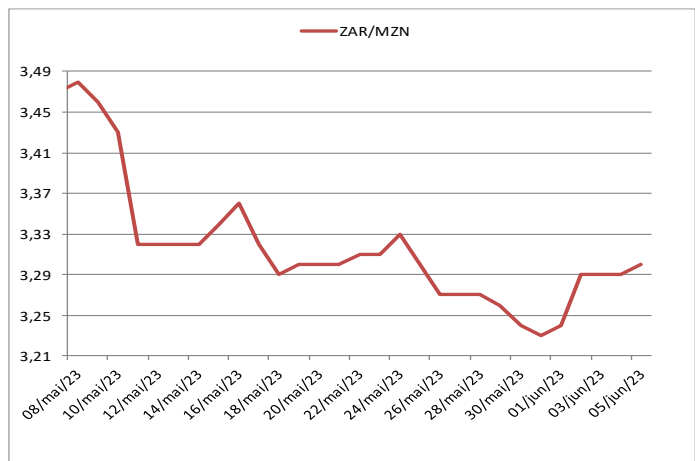
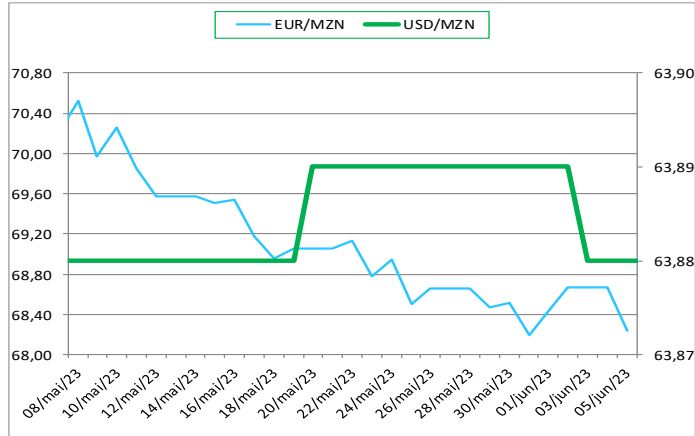


## Mozambique

**Money Market** – Yesterday the Central Bank lent MZN 14.815,00 million in Permanent Lending Facility at 20,25%, overnight.

**Foreign Exchange Market** - Metical exchange rate stood at USD/MZN 63,88. The rand appreciated, and euro depreciated against metical, standing at ZAR/MZN 3,30 and EUR/MZN 68,24 against the close of the previous session: ZAR/MZN 3,29 and EUR/MZN 68,67.



## South Africa

**Foreign Exchange Market** – The South African rand was stronger in early trade on this Tuesday ahead of the country's first quarter gross domestic product (GDP) figures, which could shed light on the health of Africa's most industrialized economy.

At 0633 GMT, the rand traded at 19,2300 against the dollar, around 0,17% stronger than its previous close.

Indicative Exchange Rates	Buy	Sell
USD/MZN	63,25	64,52
EUR/MZN	67,80	69,16
ZAR/MZN	3,29	3,36
EUR/USD	1,0720	1,0724
USD/ZAR	19,2124	19,2164
Treasury Bills	Interest Rates	YTD
3M	17,78%	+12 p.p.
6M	17,80%	+09 p.p.
12M	17,82%	+09 p.p.
Benchmarks	Interest Rates	YTD
Standing Lending Facility (FPC)	20,25%	+00 p.p.
Standing Deposit Facility (FPD)	14,25%	+00 p.p.
Interbak Money Market Rate (MIMO)	17,25%	+00 p.p.
Mandatory Reserves - MZN	39,00%	+28,50 p.p.
Mandatory Reserves - USD	39,50%	+28,00 p.p.
Prime Rate (PRSF)	23,50%	+90 p.p.
Secured Overnight Financing Rate	Interest Rates	YTD
3M	4,77%	+1,17 p.p.
Inflation	Annual Average	YOY
Mozambique: April/2023	11,18%	9,61%
Commodities	Actual	YTD
Brent	77,46	-6,61%
Crude	72,09	-8,03%
Gold	1.958,60	7,65%
Platinum	1.027,58	-3,11%
Silver	23,49	-1,71%
Natural Gas	2,25	-49,86%
Aluminum	2.244,00	-6,17%
Coal - Maputo	99,56	-52,15%
International Stock Exchange	Actual	YTD
PSI20	5.889	1,57%
Nasdaq	13.229	26,26%
Sloxx50	3.982	7,61%
Bonds - Fixed Rate	Coupon Rate	Next Coupon
Government-2022 -Serie 9	17,75%	21/09/2023
Government-2022 -Serie 10	19,00%	23/11/2023
Government-2023 -Serie 1	19,00%	08/08/2023
Bonds - Floating Rate	Coupon Rate	Next Coupon
Government-2022 -Serie 1	18,80%	09/08/2023
Government-2022 -Serie 2	14,00%	23/08/2023
Government-2022 -Serie 3	19,55%	09/09/2023
Government-2022 -Serie 4	18,55%	06/10/2023
Government-2022 -Serie 11	17,50%	28/06/2023
Government-2023 -Serie 2	19,00%	08/09/2023
Domestic Stock Prices	Price MZN	YTD
CDM	45,01	-35,70%
CMH	2.100,00	-2,33%
EMOSE	15,00	-9,09%
ZERO	20,00	0,00%
TOUCH PUBLICIDADE	3,20	0,00%
ARCO INVESTIMENTOS	100,00	0,00%
HCB	2,49	24,50%
TROP-B	119,00	-8,46%

## Other Markets

**Stock Market** – Europe closed the first session of the week in negative territory. Investors were evaluating the latest statements by the President of the European Central Bank (ECB) Christine Lagarde, as well as the latest data on the services sector in the USA.

Christine Lagarde warned that if the governments of the Euro Zone do not withdraw the support granted in the context of the energy crisis, this will lead to an increase in inflationary pressure, which will require "a stronger response from monetary policy".

**Foreign Exchange Market** – The euro appreciated against the dollar, with the most recent words of the President of the ECB. Bloomberg's dollar index - which compares the strength of the green note against 10 rival divas - traded at the waterline (0,03%) to 104,047 points, as investors digest the latest service sector data.

**Commodities** – Oil prices continued to gain ground in the main international markets, driven by the fact that the members of the Organization of Petroleum Exporting Countries and their allies (the so-called OPEC+ group) decided to extend the current supply cut until the end of 2024 and above all due to the fact that Saudi Arabia decided to withdraw from the market another million barrels per day during the month of July – this reduction may be extended if necessary.